

OFFICIAL BID FORM
 PROPOSAL FOR THE PURCHASE OF CITY OF SEDGWICK, KANSAS
 TAXABLE GENERAL OBLIGATION BONDS, SERIES 2025A

TO: Shelia Agee, Clerk
 City of Sedgwick, Kansas

May 7, 2025

For \$370,000* principal amount of Taxable General Obligation Bonds, Series 2025A, of the City of Sedgwick, Kansas (the "Issuer"), to be dated May 22, 2025, as described in the Notice of Bond Sale dated April 16, 2025 (the "Notice"), said Bonds to bear interest as follows:

<u>Stated Maturity September 1</u>	<u>Principal Amount*</u>	<u>Annual Rate of Interest</u>	<u>Initial Offering Price</u>	<u>Stated Maturity September 1</u>	<u>Principal Amount*</u>	<u>Annual Rate of Interest</u>	<u>Initial Offering Price</u>
2026	\$ 5,000	_____ %	_____ %	2036	\$20,000	_____ %	_____ %
2027	10,000	_____ %	_____ %	2037	20,000	_____ %	_____ %
2028	10,000	_____ %	_____ %	2038	20,000	_____ %	_____ %
2029	15,000	_____ %	_____ %	2039	20,000	_____ %	_____ %
2030	15,000	_____ %	_____ %	2040	25,000	_____ %	_____ %
2031	15,000	_____ %	_____ %	2041	25,000	_____ %	_____ %
2032	15,000	_____ %	_____ %	2042	25,000	_____ %	_____ %
2033	15,000	_____ %	_____ %	2043	25,000	_____ %	_____ %
2034	15,000	_____ %	_____ %	2044	30,000	_____ %	_____ %
2035	15,000	_____ %	_____ %	2045	30,000	_____ %	_____ %

* Subject to change, see the Notice

the undersigned will pay the purchase price for the Bonds set forth below, plus accrued interest to the date of delivery.

Principal Amount	\$370,000*. <u>00</u>
Less Discount (not to exceed 5.00%).....	- _____
Plus Premium (if any)	_____
Total Purchase Price	\$ _____
Total interest cost to maturity at the rates specified	\$ _____
Net interest cost (adjusted for Discount and/or Premium)	\$ _____
True Interest Cost	_____ %

- The Bidder elects to have the Bonds issued in "book-entry-only" form.
- The Bidder elects to purchase Municipal Bond Insurance from (circle one of the following): [AG] [BAM]
- The Bidder elects to have the following Term Bonds:

<u>Maturity Date</u>	<u>Years</u>	<u>Amount*</u>
September 1, _____	_____ to _____	\$ _____
September 1, _____	_____ to _____	\$ _____

*subject to mandatory redemption requirements in the amounts and at the times shown above.

This proposal is subject to all terms and conditions contained in the Notice, and if the undersigned is the Successful Bidder, the undersigned will comply with all of the provisions contained in the Notice. The acceptance of this proposal by the Issuer by execution below shall constitute a contract between the Issuer and the Successful Bidder and a bond purchase agreement for purposes of the laws of the State of Kansas.

Submitted by: _____

(LIST ACCOUNT MEMBERS ON REVERSE)

By: _____
 Telephone No. (____) _____

ACCEPTANCE

Pursuant to action duly taken by the Governing Body of the Issuer the above proposal is hereby accepted on May 7, 2025.

Attest:

 Clerk

 Mayor

NOTE: No additions or alterations in the above proposal form shall be made, and any erasures may cause rejection of any bid. Facsimile bids may be filed with Ranson Financial Group, L.L.C., Fax No. 316-265-5403, email bids may be sent to Ranson Financial Group, L.L.C. at bids@ransonfinancial.com, and electronic bids may be submitted via **PARITY**®, at or prior to 11:00 a.m. applicable Central Time, on May 7, 2025. Any bid received after such time will not be accepted or shall be returned to the bidder.