

OFFICIAL BID FORM
 PROPOSAL FOR THE PURCHASE OF CITY OF OSAGE CITY, KANSAS
 GENERAL OBLIGATION BONDS, SERIES 2025

TO: Amy Woodward, Clerk
 City of Osage City, Kansas

May 13, 2025

For \$3,265,000* principal amount of General Obligation Bonds, Series 2025, of the City of Osage City, Kansas (the "Issuer"), to be dated May 29, 2025, as described in the Notice of Bond Sale dated April 8, 2025 (the "Notice"), said Bonds to bear interest as follows:

Stated Maturity September 1	Principal Amount*	Annual Rate of Interest	Initial Offering Price	Stated Maturity September 1	Principal Amount*	Annual Rate of Interest	Initial Offering Price
2026	\$250,000	[]%	[]%	2031	\$335,000	[]%	[]%
2027	290,000	[]%	[]%	2032	345,000	[]%	[]%
2028	300,000	[]%	[]%	2033	360,000	[]%	[]%
2029	310,000	[]%	[]%	2034	370,000	[]%	[]%
2030	320,000	[]%	[]%	2035	385,000	[]%	[]%

* Subject to change, see the Notice

the undersigned will pay the purchase price for the Bonds set forth below, plus accrued interest to the date of delivery.

Principal Amount \$3,265,000*.00
 Less Discount (not to exceed 1.50%)..... - _____
 Plus Premium (if any) _____
 Total Purchase Price \$ _____

Total interest cost to maturity at the rates specified \$ _____
 Net interest cost (adjusted for Discount and/or Premium) \$ _____
 True Interest Cost _____%

- The Bidder elects to purchase Municipal Bond Insurance from (circle one of the following): [AG] [BAM]
- The Bidder elects to have the following Term Bonds:

Maturity Date	Years	Amount*
September 1, _____	_____ to _____	\$ _____
September 1, _____	_____ to _____	\$ _____

*subject to mandatory redemption requirements in the amounts and at the times shown above.

This proposal is subject to all terms and conditions contained in the Notice, and if the undersigned is the Successful Bidder, the undersigned will comply with all of the provisions contained in the Notice. A cashier's or certified check or a wire transfer in the amount of \$65,300 payable to the order of the Issuer, submitted in the manner set forth in the Notice accompanies this proposal as an evidence of good faith. The acceptance of this proposal by the Issuer by execution below shall constitute a contract between the Issuer and the Successful Bidder for purposes of complying with Rule 15c2-12 of the Securities and Exchange Commission and a bond purchase agreement for purposes of the laws of the State of Kansas.

Submitted by: _____

(LIST ACCOUNT MEMBERS ON REVERSE)

By: _____
 Telephone No. (____) _____

ACCEPTANCE

Pursuant to action duly taken by the Governing Body of the Issuer the above proposal is hereby accepted on May 13, 2025.

Attest:

 Clerk

 Mayor

NOTE: No additions or alterations in the above proposal form shall be made, and any erasures may cause rejection of any bid. Facsimile bids may be filed with Ranson Financial Group, Fax No. (316) 265-5403, email bids may be sent to Ranson Financial Group at bids@ransonfinancial.com, and electronic bids may be submitted via **PARITY**®, at or prior to 11:00 A.M. applicable Central Time, on May 13, 2025. Any bid received after such time will not be accepted or shall be returned to the bidder.