

OFFICIAL BID FORM
 PROPOSAL FOR THE PURCHASE OF CITY OF OAKLEY, KANSAS
 GENERAL OBLIGATION BONDS, SERIES 2024A

TO: Leann Hughes, City Clerk
 City of Oakley, Kansas

September 16, 2024

For \$580,000* principal amount of General Obligation Bonds, Series 2024A, of City of Oakley, Kansas (the "Issuer"), to be dated October 9, 2024, as described in the Notice of Bond Sale dated August 19, 2024 (the "Notice"), said Bonds to bear interest as follows:

<u>Stated Maturity October 1</u>	<u>Principal Amount*</u>	<u>Annual Rate of Interest</u>	<u>Initial Offering Price</u>
2025	\$65,000	_____ %	_____ %
2026	65,000	_____ %	_____ %
2027	70,000	_____ %	_____ %
2028	70,000	_____ %	_____ %
2029	75,000	_____ %	_____ %
2030	75,000	_____ %	_____ %
2031	80,000	_____ %	_____ %
2032	80,000	_____ %	_____ %

* Subject to change, see the Notice

the undersigned will pay the purchase price for the Bonds set forth below, plus accrued interest to the date of delivery.

Principal Amount	\$580,000.00
Less Discount (not to exceed 3%).....	-
Plus Premium (if any)	_____
Total Purchase Price	\$ _____
Total interest cost to maturity at the rates specified	\$ _____
Net interest cost (adjusted for Discount and/or Premium)	\$ _____
True Interest Cost	_____ %

- The Bidder elects to purchase Municipal Bond Insurance from (circle one of the following): [AG] [BAM]
- The Bidder elects to have the following Term Bonds:

<u>Maturity Date</u>	<u>Years</u>	<u>Amount*</u>
October 1, _____	_____ to _____	\$ _____
October 1, _____	_____ to _____	\$ _____

*subject to mandatory redemption requirements in the amounts and at the times shown above.

This proposal is subject to all terms and conditions contained in the Notice, and if the undersigned is the Successful Bidder, the undersigned will comply with all of the provisions contained in the Notice. The acceptance of this proposal by the Issuer by execution below shall constitute a contract between the Issuer and the Successful Bidder and a bond purchase agreement for purposes of the laws of the State of Kansas.

Submitted by: _____

(LIST ACCOUNT MEMBERS ON REVERSE)

By: _____

Telephone No. (____) _____

ACCEPTANCE

Pursuant to action duly taken by the Governing Body of the Issuer the above proposal is hereby accepted on September 16, 2024.

Attest:

 City Clerk

 Mayor

NOTE: No additions or alterations in the above proposal form shall be made, and any erasures may cause rejection of any bid. Facsimile bids may be filed with Ranson Financial Group, LLC, Fax No. (316) 265-5403, email bids may be sent to Ranson Financial Group, LLC at bids@ransonfinancial.com, and electronic bids may be submitted via **PARITY**®, at or prior to 11:00 a.m. applicable Central Time, on September 16, 2024. Any bid received after such time will not be accepted or shall be returned to the bidder.